

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

Chapter 11

☐ Check if this an
amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name EMPIRE EQ WGI LLC

2. All other names debtor
used in the last 8 years

Include any assumed
names, trade names and
doing business as names

3. Debtor's federal
Employer Identification
Number (EIN) 83-3688985

4. Debtor's address Principal place of business

3 Columbus Circle
15th Floor
New York, NY 10019

Number, Street, City, State & ZIP Code

New York
County

Mailing address, if different from principal place of
business

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal
place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor **EMPIRE EQ WGI LLC**
Name

Case number (if known)

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☐ No
- ☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	53 Stanhope LLC	Relationship	_____	Affiliate	_____
District	Southern District of New York	When	5/20/19	Case number, if known	19-23013-RDD

Debtor **EMPIRE EQ WGI LLC**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☒ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **EMPIRE EQ WGI LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

MM / DD / YYYY

X



Signature of authorized representative of debtor

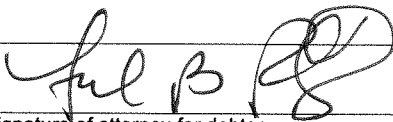
David Goldwasser

Printed name

Title **President**

18. Signature of attorney

X



Signature of attorney for debtor

Date

MM / DD / YYYY

FRED B. RINGEL

Printed name

ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.

Firm name

875 THIRD AVENUE

New York, NY 10022

Number, Street, City, State & ZIP Code

Contact phone **(212) 603-6300**

Email address

Bar number and State

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X

In re:

Chapter 11

EMPIRE EQ WGI, LLC,

Case No.:

Debtor.

-----X

CERTIFICATE OF RESOLUTION

I, the undersigned, **DAVID GOLDWASSER**, as the Authorized Signatory of GC REALTY ADVISORS, LLC, a member of EMPIRE EQ WGI LLC (the “Company”), and President of the Company does hereby certify that at a meeting of the Company duly called and held, the following resolutions were adopted and recorded in the Minute Book of the Company, and they have not been modified or rescinded, and are still in full force and effect:

RESOLVED, that in the judgment of the Company it is desirable and in the best interest of the Company, its creditors, members and other interested parties, that a petition be filed by the Company for relief under Chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”); and it is further

RESOLVED, that the form of petition under Chapter 11 presented to this meeting is approved and adopted in all respects, and that David Goldwasser, as the Authorized Signatory of GC Realty Advisors, LLC, a member of the Company, is authorized as President of the Company to execute and verify a petition substantially in such form and to cause the same to be filed with the United States Bankruptcy Court for the Southern District of New York at such time as he shall determine; and it is further

RESOLVED, that David Goldwasser, as the Authorized Signatory of GC Realty Advisors, LLC, a member of the Company, is authorized as President of the Company to execute and file all petitions, reorganization schedules, lists and other papers and to effectuate the filing of the Chapter 11 case, and, in that connection,

that the firm of Robinson Brog Leinwand Greene Genovese & Gluck P.C. be retained and employed as legal counsel for the Company under a general retainer, in addition to such special counsel as may hereafter become necessary or proper with a view to the successful conclusion of such Chapter 11 case.

IN WITNESS WHEREOF, I have hereunto set my hand and seal of the Company this

17th day of June, 2019.

EMPIRE EQ WGI LLC

By: _____


DAVID GOLDWASSER, President

INDEPENDENT DIRECTOR CONSENT
TO CHAPTER 11 BANKRUPTCY FILING ON BEHALF OF
EMPIRE EQ WGI LLC

The undersigned, being the Independent Director of EMPIRE EQ WGI LLC (the "Company"), a Delaware limited liability company, hereby consents to the adoption of the following resolution with effect from the date set forth below.

RESOLVED, that Independent Director consents to the Company filing a voluntary bankruptcy petition.

IN WITNESS WHEREOF, the undersigned has executed this Consent as of this 17th day of June, 2019.

COLONIAL CHARTER COMPANY

By: Karen E. Elliott

Fill in this information to identify the case:

Debtor name **EMPIRE EQ WGI LLC**
United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**
Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Abes Corner LLC 3050 Biscayne Boulevard Suite 403 Miami, FL 33137						\$50,000.00
Avi Leshes 329A Crown Street Brooklyn, NY 11225						\$150,000.00
Celebration Landscape and Design P.O. Box 120101 Clermont, FL 34712						\$10,840.00
Chein Insurance Agency, Inc. 1609 East 29th Street Brooklyn, NY 11229						\$1,229.38
David Eyzenberg 1270 6th Ave 8th Floor New York, NY 10020						\$430,000.00
Dentons US LLP 2398 East Camelback Road Suite 850 Phoenix, AZ 85016						\$9,122.00
EDJF Holdings LTD 3050 Biscayne Boulevard Suite 403 Miami, FL 33137						\$250,000.00
Empire Eq Hotel Owner LLC 3 Columbus Circle 15th Floor New York, NY 10019						\$100,000.00

Debtor **EMPIRE EQ WGI LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Eugene Zetapolsky 3050 Biscayne Boulevard Suite 403 Miami, FL 33137						\$300,000.00
Harris Civil Engineers LLC 1200 East Hillcrest Street Suite 200 Orlando, FL 32803						\$13,152.10
Joseph Harris 1200 East Hillcrest Street Suite 200 Orlando, FL 32803						\$60,000.00
Meister Seelig & Fein LLP 125 Park Avenue 7th Floor New York, NY 10017						\$96,774.99
Orlando Lender LLC c/o Herrick Feinstein Two Park Avenue New York, NY 10016		100% membership interest in Empire EQ Hotel LLC (subject to appraisal by a court of competent jurisdiction)	Disputed	\$1,500,000.00	Unknown	Unknown
Robert Roskind 711 Westchester Avenue West Harrison, NY 10604						\$330,000.00
Singer Kitchen Equipment 180 Heller Pl Bellmawr, NJ 08031						\$37,500.00
The Bernstein Law Firm 3050 Biscayne Boulevard Suite 403 Miami, FL 33137						\$38,520.00
Westwood Owners Plaza Assoc. P.O. Box 541557 Orlando, FL 32854						\$6,910.22
York Resources LLC 510 East 80th Street New York, NY 10075						\$430,000.00

Debtor **EMPIRE EQ WGI LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Zell & Ettinger CPA 3001 Avenue M Brooklyn, NY 11210						\$9,525.00

**United States Bankruptcy Court
Southern District of New York**

In re **EMPIRE EQ WGI LLC**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date:



David Goldwasser/President

Signer/Title

ABES CORNER LLC
3050 BISCAYNE BOULEVARD
SUITE 403
MIAMI, FL 33137

AVI LESHES
329A CROWN STREET
BROOKLYN, NY 11225

CELEBRATION LANDSCAPE AND
DESIGN
P.O. BOX 120101
CLERMONT, FL 34712

CHEIN INSURANCE AGENCY, INC.
1609 EAST 29TH STREET
BROOKLYN, NY 11229

DAVID EYZENBERG
1270 6TH AVE
8TH FLOOR
NEW YORK, NY 10020

DENTONS US LLP
2398 EAST CAMELBACK ROAD
SUITE 850
PHOENIX, AZ 85016

EDJF HOLDINGS LTD
3050 BISCAYNE BOULEVARD
SUITE 403
MIAMI, FL 33137

EMPIRE EQ HOTEL OWNER LLC
3 COLUMBUS CIRCLE
15TH FLOOR
NEW YORK, NY 10019

EUGENE ZETAPOLSKY
3050 BISCAYNE BOULEVARD
SUITE 403
MIAMI, FL 33137

HARRIS CIVIL ENGINEERS LLC
1200 EAST HILLCREST STREET
SUITE 200
ORLANDO, FL 32803

JOSEPH HARRIS
1200 EAST HILLCREST STREET
SUITE 200
ORLANDO, FL 32803

MEISTER SEELIG & FEIN LLP
125 PARK AVENUE
7TH FLOOR
NEW YORK, NY 10017

ORLANDO LENDER LLC
C/O HERRICK FEINSTEIN
TWO PARK AVENUE
NEW YORK, NY 10016

ROBERT ROSKIND
711 WESTCHESTER AVENUE
WEST HARRISON, NY 10604

SINGER KITCHEN EQUIPMENT
180 HELLER PL
BELLMAWR, NJ 08031

THE BERNSTEIN LAW FIRM
3050 BISCAYNE BOULEVARD
SUITE 403
MIAMI, FL 33137

WESTWOOD OWNERS PLAZA ASSOC.
P.O. BOX 541557
ORLANDO, FL 32854

YORK RESOURCES LLC
510 EAST 80TH STREET
NEW YORK, NY 10075

ZELL & ETTINGER CPA
3001 AVENUE M
BROOKLYN, NY 11210